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Clay Hill Policy on Risk Management

# ST JOHN & ST LUKE

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## CLAY HILL

### PCC of St John & St Luke, Clay Hill

Registered Charity number 1151418

### Policy Statement on Legacies

<b>This version:</b>	1.1
<b>Date of Issue:</b>	31 January 2022
<b>Date of Review:</b>	17 November 2022
<b>Signed by:</b>	<i>P. Baten.</i>

This document sets out the policy of the Parochial Church Council of the Parish of St John and St Luke, Clay Hill, (PCC) regarding Legacies

1. Here at our Parish of St John and St Luke, Clay Hill we welcome all legacy gifts in wills, however large or small and we promise to use all such gifts to make a difference in our parish.
2. It is the policy of the PCC is to use legacy gifts to help fund significant development projects, whether buildings, equipment or staff, in a way that will help ensure the parish's future flourishing as we continue to play our part in building God's Kingdom.
3. However, as circumstances and needs can and do change over the years, the PCC encourages the leaving of legacy gifts for the general purposes of the parish rather than for a specific restricted purpose.

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4. Where appropriate, we will discuss possible uses of the donor's legacy gift with the executors of their estate when the time comes, taking into account their known areas of interest in our parish (such as music, buildings, children and youth) and our parish's priorities at the time. However, if the donor prefers that the PCC should use their gift for a particular purpose, then the PCC will endeavour to do its best to meet it in the context of the parish's circumstances at the time.
5. A donor can be confident, whatever the circumstances, that their gift will be used to make a real difference to our future mission and ministry here in Clay Hill.
6. The PCC will acknowledge each legacy gift in whatever way the donor or their executors feel to be most appropriate. The PCC can also make sure that a legacy gift remains anonymous if the donor prefers.
7. If a donor would like to talk to someone in confidence about the sort of purposes their legacy gift might fund and how or if they would like their legacy gift to be acknowledged, they should contact either our PCC Treasurer, e-mail: [clayhilltreasurer@gmail.com](mailto:clayhilltreasurer@gmail.com) or the Vicar, telephone 020 8363 6055 or c/o Clay Hill Vicarage, 92 Browning Road, Enfield, Middlesex, EN2 0HG.
8. If a donor would like to make a gift to our Parish in memory of a loved one, we invite them to come and discuss this with us too.
9. Further information about legacies and donations to our Parish may also be found on the Parish website [www.clayhillparish.org.uk](http://www.clayhillparish.org.uk).